

PICTON AT A GLANCE

CORPORATE STATISTICS

As at 31 March 2019

£499m

NET ASSETS

£480m

MARKET CAPITALISATION

£195m

BORROWINGS

3.9%

DIVIDEND YIELD

1.1%

COST RATIO

25%

LOAN TO VALUE

PORTFOLIO STATISTICS

As at 31 March 2019

49

NUMBER OF ASSETS

4.4m

AREA SQUARE FEET

90%

OCCUPANCY

£685m

PROPERTY VALUE

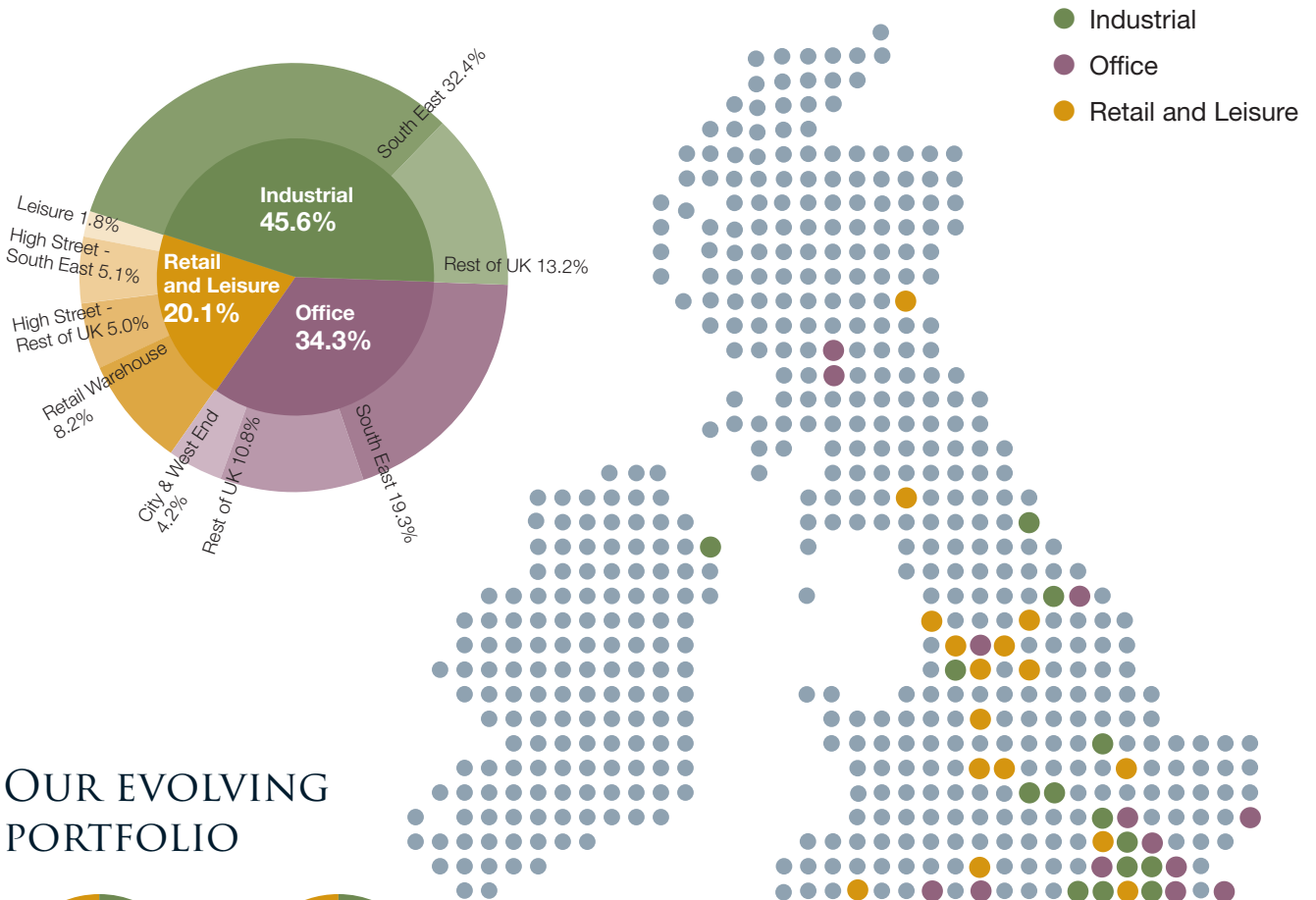
5.0%

NET INITIAL YIELD

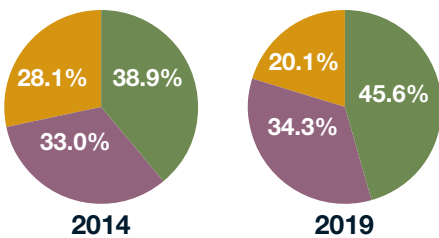
6.3%

REVERSIONARY YIELD

PORTFOLIO ALLOCATION



OUR EVOLVING PORTFOLIO



17 Industrial assets



15 Office assets



17 Retail and Leisure assets



OUR TOP TEN OCCUPIERS

The largest occupiers, based as a percentage of contracted rent, as at 31 March 2019, are as follows:

